

Start the Conversation About a Planned Gift

I would like more information on how I might achieve my charitable and estate goals.

Please call me with information about planned giving.

The best time to call is:
_____ a.m./p.m.

I would like to meet with a planned giving advisor.

I have not told you yet, but I have already included ICS in my estate plan through the following:

- my will
- a trust arrangement
- an insurance policy
- retirement plan assets
- other _____

Please contact me for inclusion in the Interfaith Legacy Society.

Name: _____

Address: _____

City, State, ZIP _____

Telephone: _____

Email: _____

Please clip this and mail it to ICS, 2820 W. Ina Road, Tucson, AZ. 85741 or call us at 520-297-6049.

(3-10)



ICS, in partnership with the Planned Giving Roundtable of Southern Arizona, is pleased to participate in the Leave A Legacy initiative.



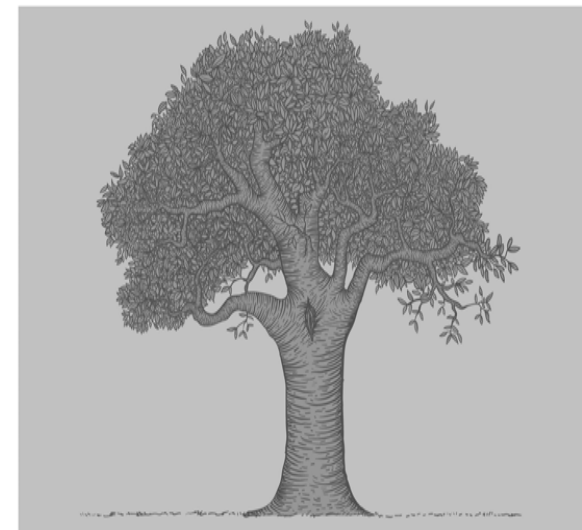
**INTERFAITH
COMMUNITY
SERVICES**

**2820 W. Ina Road
Tucson, AZ 85741-2502**

Phone: 520-297-6049

Fax: 520-797-3029

www.icstucson.org



LEAVING A LEGACY

**INTERFAITH
COMMUNITY
SERVICES**



You Can Leave a Legacy...with a Planned Gift

Through a planned gift, you can continue to support the programs that are important to you. With your gift, their work and the lives they touch can be your legacy.

One of the simplest ways to give a legacy gift is to make a **bequest in your will**. Sample wording for such a bequest might be, "I give, devise, bequeath to Interfaith Community Services, an Arizona nonprofit corporation located in Tucson, Arizona, 85741 (insert a dollar amount or percent of estate) to be used to support this human services organization."

Another strategy is to name the organization as **beneficiary of a life insurance policy** or a **retirement plan** asset like a 401(k) or IRA.

There are also other ways to make legacy gifts that may provide stronger tax advantages. Tools such as a **Charitable Gift Annuity, Charitable Remainder Trust, or Charitable Lead Trust** require more planning but may offer greater tax advantages to the individual.

Donors are strongly encouraged to discuss gift planning decisions, including the effect of IRS rules and regulations, with their financial advisors and legal counsel.

The Interfaith Legacy Society was created to recognize those individuals who desire to make a bequest or leave a planned gift to ICS.

For more information, please call Sheri Siesennop, Development Director, at 520-297-2738 ext. 222 or email ssiesennop@icstucson.org.



Why Consider ICS for a Planned Gift?

Since 1985, **Interfaith Community Services (ICS)** has helped bring diverse faith communities and volunteers together to provide essential and life-changing assistance to people in Pima County.

In partnership with **52 faith communities and more than 600 volunteers**, ICS helps seniors, disabled individuals and families in financial crisis achieve stable and independent lives.

Last fiscal year, ICS provided more than 49,000 services to Pima County residents through a wide range of programs, including: a **Food Bank; Caregiving Services** (transportation assistance and other services); **Health Advocacy** (health education, advocacy and referrals); **Emergency Assistance** (for rents, utilities, medicine and other needs); and **Mobile Meals** (two home-delivered meals each weekday to seniors and disabled persons).

These services would not be possible without support from the community.

Your Gift Can Grow...and Grow...

In addition to leaving a bequest, another option to consider is the **ICS Endowment Fund**. Established by the ICS Board of Directors, the Endowment Fund is designed to sustain our mission for the future. Endowments are invested over time, with earnings available to re-invest or support emergent needs as they arise. As our endowment grows, it provides a source of income for capital and operating needs.

Specifying the ICS Endowment Fund is an excellent option when considering a planned gift.

To learn how you can receive a dollar-for-dollar match for your gift to the ICS Endowment Fund, please call Sheri Siesennop, Development Director, at 520-297-2738 ext. 222 or email ssiesennop@icstucson.org.

Have Questions or Need Help?

A group of professionals who are leaders in the community, called the **ICS Planned Giving Advisory Council (PGAC)**, are available to provide guidance and direction to ICS and our donors. PGAC members have considerable expertise in their fields of law, accounting, finance, insurance, banking and investment management and related services. Visit the ICS website www.icstucson.org/donate to learn more.