



Interfaith Legacy Societysm Interfaith Community Services

Statement of Intent

The Interfaith Legacy Societysm exists for those who wish to make a bequest, a planned gift or a current gift to the Endowment fund in the amount of \$10,000 or more to Interfaith Community Services. If you have made such plans or provisions, or expect to in the near future, **thank you!** By completing this form, you are notifying us of your intent and providing us with instructions for recognizing your gift.

Name(s) _____
Address _____
City _____
State _____ Zip _____ Phone _____

My/our gift to Interfaith Community Services is through the following:

- | | |
|---|--|
| <input type="checkbox"/> Bequest (by will or trust) | <input type="checkbox"/> Retirement Asset |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Endowment Fund Gift |
| <input type="checkbox"/> Life Insurance | <input type="checkbox"/> Other |
| <input type="checkbox"/> Living Trust | |

Please describe (or attach a copy of) the specific instructions found in your will or trust pertinent to the gift to Interfaith Community Services:

If appropriate, please share with us the approximate value of your gift: \$ _____

Finally, please select one the following options:

- I/We would like to be listed as a member of the Interfaith Legacy Societysm. Please list my name as follows:

Please print name(s) exactly as you would like it/them to appear.

- I/We would like to join the Interfaith Legacy Societysm, but prefer **not** to be listed in any publications.

Signature: _____ Date Signed: _____

(01/2010)