



UNITED WAY OF TUCSON VITA SERVICES

United Way of Tucson's **Volunteer Income Tax Assistance (VITA)** program provides IRS-certified high-quality tax preparation services for individuals & families earning **up to \$79,000 annually**. Receive help from real people providing this free service to the community!

Free Tax Services in 3 Ways!

- 1. In-person services*** - walk-in or schedule an appointment at one of our sites listed on our website, www.unitedwaytucson.org/vita.
- 2. Connect online** with our IRS-certified volunteers by visiting getyourrefund.org/uwtsa.
- 3. FREE Do-It-Yourself Software** - file on your own, or with help from our volunteers, visit unitedwaytucson.org/vita.

*Visit our website for the most up to date information on site hours and operations.

Get started **NOW** from your mobile device!



unitedwaytucson.org/vita

Flip me over to see our program limitations & requirements!





OUT-OF-SCOPE & REQUIRED DOCUMENTS INFORMATION



What is Out-of-Scope?

Per IRS regulations, our volunteer tax preparers can only prepare tax returns that are deemed to be “within scope” of our VITA program. You are considered Out-of-Scope if you...

- Have a yearly income of over \$79,000.
- Are filing Married Filing Separately.
- Have rental income.
- Have solar installation tax credits.
- Other, less common situations.

To find our full list, please visit our website. Not sure why you are OOS? Please contact us!

Required Documents

1. **Social Security Card(s)** for each person listed on the tax return.
2. **Picture ID(s)** for taxpayer (& spouse, if filing jointly).
3. **Proof of income**, like W-2 and 1099 Forms.
4. **Documentation of expenses (if any).**
5. **Form 1095-A** IF anyone in the household has **Marketplace Insurance (Obamacare).**
6. **AZ Form 201**, completed by landlord IF you are a renter & filing for the **Arizona Property Tax Credit.**

For more details please visit our website, unitedwaytucson.org/vita.

Questions? Contact Us!

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unitedwaytucson.org/vita

